# INTERNATIONAL SOCIAL SECURITY STANDARDS IN THE EUROPEAN UNION

# The Cases of the Czech Republic and Estonia

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#### Proefschrift

ter verkrijging van de graad van doctor aan de Universiteit van Tilburg, op gezag van de rector magnificus, prof. dr. Ph. Eijlander, in het openbaar te verdedigen ten overstaan van een door het college voor promoties aangewezen commissie in de aula van de Universiteit op woensdag 14 september 2011 om 14.15 uur



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Can it be done? Why not? Treaties have been concluded between one country and another by which they have bound themselves to kill men; why should they not be concluded today for the purpose of preserving men's lives and making them happier?

J. Blanqui, Cours d'économie industrielle, 1838–1839, cited by E. Mahaim 1934, p. 4.

#### **PREFACE**

As a child, I had the ambition to become a missionary worker. Saving the poor and ignorant, not so much from going to hell, but first and foremost from their miserable lives on earth by bringing them food, medical care and education, seemed to me the only reasonable thing to do. During my early teens, I set myself the less ambitious goal of becoming a vet's assistant (nobody told me that I could become the vet as well...). Saving animals seemed good enough at the time. Growing up, my romantic ideas about the mission and the vet proved to be wrong, and I took another course. Yet, looking at the theme of my research, I have to acknowledge that remnants of the initial inner urge to save the worse-off are still there – a clear case of path dependency. Having left behind romantic views, pretensions and religious morality, the old ideal of social justice for all still remains. It was this ideal, in the end, that inspired me to take up the subject of international standards embodying the human right to social security.

This book will not save lives, nor will it bring much social justice to the many millions who are deprived of any form of social security. What it may do, however, is raise awareness in our rich Western welfare states of the fact that social justice is not a matter of course. On the contrary, our social welfare systems need to be carefully watched and preserved; all the more so in light of the recent economic recession, to which the Member States of the European Union have mainly responded by cutting social security budgets. How far can they go? To what extent is our social welfare guaranteed? It is precisely at this point that the international social security standards are at stake.

A PhD thesis is supposed to prove that the PhD candidate has research skills. To me, it rather seems to prove that the candidate has perseverance. Nevertheless, writing this thesis was not only a struggle; it was also a great challenge and an exciting new experience. I especially enjoyed working in the Czech Republic, Estonia and Canada, and I am very happy that I was given the opportunity to do so. Having completed the research, I would like to thank everyone who supported me one way or another. In this preface, I shall be able to mention only a significant few.

First, my thanks go to my supervisor, Frans Pennings, for his approachability and generosity, his steady support, and his natural focus on the leitmotiv. He helped me cross the finishing line, while giving me lots of space during the whole

Intersentia Vii

research process. My colleagues at the Department of Social Law and Social Policy in Tilburg provided me with a comfortable academic environment that was conducive to thorough research. I have very warm feelings for Barbara Hofman, Maria Korda and Saskia Montebovi, with whom I shared the sweet and the bitter of doing a PhD, and much more. It was great working (and walking!) with them. And, of course, I am grateful to Kees Boos, who was always prepared to correct and improve my drafts, to give practical advice, and, last but not least, to put things into perspective.

I would like to thank Wim van Oorschot, Paul Schoukens, and Gijs Vonk, for their valuable comments on the different drafts of my thesis; I highly appreciated their willingness to think along with me during the different stages of the study. I would also like to thank all the members of the PhD committee for spending their time and energy on my work. Among them, Frank Hendrickx holds a special place, since he drew my attention to this PhD position when I obtained my Master's degree under his supervision. I am very grateful to Stichting Instituut Gak for financing the research project in such a generous way, and for providing a large research network covering different scientific disciplines.

It would not have been possible to write the chapters about the Czech Republic and Estonia without the help of national experts. I had informative and inspiring meetings with, among others, civil servants, representatives of trade unions and employers organisations, with academics, judges, and members of parliament. I thank them all for sharing their knowledge and opinions with me. I would especially like to thank Kateřina Machová, Kristina Koldinská, and Gaabriel Tavits, for carefully reading and correcting the country chapters and giving me helpful suggestions. I thank Jonatan Tomeš for his quick translations of both Czech and Estonian texts, and for kindly letting me use his office in Prague. Thanks, also, to Fiona McGrath for her great editing work; an endless and extremely tedious job it seems to me, but she did it without even one complaint.

This is also a good opportunity to thank my parents for their continuing support throughout my life. My father did not live to see me receive my PhD – I wrote this preface at his sickbed – but he was proud to know that I would make it. As always, Margreet, my sweet sister and best friend, and Tomáš surrounded me with their humour and concern. Finally, my thanks go to Collin for simply being there and for reminding me that there is more to life. He helped me take my mind off the big issue of social justice for all by organising great trips and unexpectedly taking me to concerts and movies. I hope he will carry on doing so after 14 September 2011!

Tineke Dijkhoff Iune 2011

viii Intersentia

# **CONTENTS**

Preța	ce	vi
List o	f Table	<i>s</i>
List o	f Abbre	eviations xiii
	•	
PART	ГΙ	
PREI	LIMIN	ARIES
Chap	ter 1.	
Intro	duction	n
1.1	Social	Security: A Good of Global Concern
	1.1.1	Social security as a human right
	1.1.2	The creation of international social security standards 4
	1.1.3	The right to social security in the European Union 5
	1.1.4	International social security standards under review
1.2	Explo	ring the Research Problem 8
	1.2.1	Aim of the research
	1.2.2	Main research question9
	1.2.3	Relevance of the research 10
1.3	Metho	odical Approach
	1.3.1	Justification of the choices
		Selection of international social security standards
		Selection of countries
	1.3.2	Research method
	1.3.3	Definitions
	1.3.4	Sources
1.4	Struct	ture of the Book
PART	ГΙΙ	
ANA	LYSIS .	AND COMPARISON
Chap	ter 2.	
_		al Social Security Standards: An Analysis on the Basis of ILO
		102 23
2.1	Intro	fluction

Intersentia ix

#### Contents

2.2	Genes	sis of Convention No. 102 on Minimum Standards of	
	Social	Security, 1952	24
	2.2.1	From social insurance to social security	24
	2.2.2	The Philadelphia Recommendations: pointing the way to	
		a new social security convention	26
	2.2.3	Objectives and minimum standards of social security:	
		a proposal	27
	2.2.4	Convention on Minimum Standards of Social Security only	29
2.3	Tripai	tism	31
2.4	Flexib	ility Clauses	31
	2.4.1	Framing standards to be relevant to the greatest number of	
		countries	31
	2.4.2	Options regarding obligations undertaken	32
	2.4.3	Temporary exceptions for developing countries	32
	2.4.4	Options regarding the type of a scheme	
	2.4.5	Use of general terms	33
2.5	Admi	nistration and Financing	34
	2.5.1	Principles on solidarity and state responsibility	
	2.5.2	Financial solidarity	
	2.5.3	·	
	2.5.4	Representation of different interests in the management	
		of the scheme.	36
2.6	Suspe	nsion of Benefits	36
2.7	_	of Appeal	
2.8	Super	vision and Interpretation of Standards	37
	2.8.1	Supervision	
	2.8.2	Interpretation	
2.9	Medic	cal Care	
	2.9.1	Material scope	41
	2.9.2	Personal scope	
	2.9.3	Benefits	
	2.9.4	Qualifying conditions	
2.10	Sickne	ess Benefit	
		Material scope	
		Personal scope	
		Benefits	
		Qualifying conditions	
2.11		ployment Benefit	
		Material scope	
		Personal scope	
		Benefits	
			69

X Intersentia

2.12	Old-Age Benefit
	2.12.1 Material scope
	2.12.2 Personal scope
	2.12.3 Benefits
	2.12.4 Qualifying conditions
2.13	Employment Injury Benefit
	2.13.1 Material scope
	2.13.2 Personal scope
	2.13.3 Benefits
	2.13.4 Qualifying conditions 85
2.14	Family Benefit 86
	2.14.1 Material scope 86
	2.14.2 Personal scope
	2.14.3 Benefits
	2.14.4 Qualifying conditions
2.15	Maternity Benefit
	2.15.1 Material scope
	2.15.2 Personal scope
	2.15.3 Benefits
	2.15.4 Qualifying conditions
2.16	Invalidity Benefit
	2.16.1 Material Scope 94
	2.16.2 Personal Scope
	2.16.3 Benefits
	2.16.4 Qualifying conditions
2.17	Survivors' Benefit
	2.17.1 Material scope
	2.17.2 Personal scope
	2.17.3 Benefits
	2.17.4 Qualifying conditions
2.18	Summary and Conclusions
Char	oter 3.
•	parison of National Social Security Legislation with International
Stand	, ,
	e Czech Republic –
3.1	Introduction
3.2	Social Security in the Czech Republic: An Overview
	3.2.1 Historical development
	3.2.2 External influences during the reform process after 1989 112
	3 2 3 Main features of the current social security system

Intersentia xi

#### Contents

	3.2.4	Administration and financing	117
	3.2.5	Judicial review of social security matters	118
3.3	The R	ole of the Social Partners	119
	3.3.1	Development of the Czech social dialogue	119
	3.3.2	Participation relating to international legislation	122
3.4	The In	nternational Social Security Standards within the Czech Legal	
	Syster	n	
	3.4.1	Ratification of international standards	123
	3.4.2	Fulfilment of the obligation to report on the application of	
		international standards	124
	3.4.3	Legal status of international instruments	126
	3.4.4	International standards and legislative practice	129
	3.4.5	International standards and judicial practice	130
	3.4.6	Appreciation of international 'case law'	132
3.5	Medio	cal Care	133
	3.5.1	Introduction	133
	3.5.2	Material scope.	136
	3.5.3	Personal scope.	136
	3.5.4	Benefits	137
	3.5.5	Qualifying conditions	138
	3.5.6	Comparison with the international standards	138
3.6	Sickn	ess Benefit	
	3.6.1	Introduction	
	3.6.2	Material scope.	141
	3.6.3	Personal scope.	141
	3.6.4	Benefits	
	3.6.5	Qualifying conditions	
	3.6.6	Comparison with the international standards	
3.7		nployment Benefit	
	3.7.1	Introduction	
	3.7.2	Material scope	
	3.7.3	Personal scope	
	3.7.4	Benefits	
	3.7.5	Qualifying conditions	
		Comparison with the international standards	
3.8		ge Benefit	
	3.8.1	Introduction	
	3.8.2	Material scope	
	3.8.3	Personal scope	
	3.8.4	Benefits	
	3.8.5	Qualifying conditions	
	3.8.6	Comparison with the international standards	162

Xii Intersentia

3.9	Emplo	byment Injury Benefit	164
	3.9.1	Introduction	164
	3.9.2	Material scope	166
	3.9.3	Personal scope	166
	3.9.4	Different benefits	166
	3.9.5	Qualifying conditions	167
	3.9.6	Comparison with the international standards	167
3.10	Family	y Benefit	168
	3.10.1	Introduction	168
	3.10.2	Material scope	169
	3.10.3	Personal scope	169
	3.10.4	Benefits	170
	3.10.5	Qualifying conditions	171
	3.10.6	Comparison with the international standards	171
3.11	Mater	nity Benefit	173
	3.11.1	Introduction	173
	3.11.2	Material scope	174
	3.11.3	Personal scope	174
	3.11.4	Benefits	175
	3.11.5	Qualifying conditions	177
	3.11.6	Comparison with the international standards	177
3.12	Invali	dity Benefit	180
	3.12.1	Introduction	180
	3.12.2	Material scope	181
	3.12.3	Personal scope	181
	3.12.4	Benefits	181
	3.12.5	Qualifying conditions	183
	3.12.6	Comparison with the international standards	183
3.13	Surviv	vors' Benefit	185
	3.13.1	Introduction	185
	3.13.2	Material scope	186
	3.13.3	Personal scope	187
	3.13.4	Benefits	187
	3.13.5	Qualifying conditions	189
	3.13.6	Comparison with the international standards	189
3 14	Summ	nary and Conclusions	190

Intersentia Xiii

Chapt	er	4.
-------	----	----

Comparison	of National	Social	Security	Legislation	with	Internatio	onal
Standards							

– Est	onia –.		.195
4.1	Intro	luction	195
4.2	Social	Security in Estonia: An Overview	196
	4.2.1	Historical developments	
	4.2.2	International influences on the reform process	200
	4.2.3	Main features of the social security system	204
	4.2.4		
	4.2.5	Judicial review of social security matters	209
4.3	The R	ole of the Social Partners	209
	4.3.1	Development of the Estonian social dialogue	209
	4.3.2	Participation relating to international social security	
		standards	212
4.4	The I	nternational Social Security Standards within the	
	Eston	ian Legal System	213
	4.4.1	Ratification of international standards	213
	4.4.2	Fulfilment of the obligation to report on the application of	
		international standards	216
	4.4.3	International standards and legislative practice	217
	4.4.4	Legal status of international instruments	218
	4.4.5	International standards and judicial practice	219
	4.4.6	Appreciation of international 'case law'	222
4.5	Medio	cal Care	223
	4.5.1	Introduction	223
	4.5.2	Material scope	226
	4.5.3	Personal scope	226
	4.5.4	Benefits	228
	4.5.5	Qualifying conditions	231
	4.5.6	Comparison with the international standards	231
4.6	Sickn	ess Benefit	234
	4.6.1	Introduction	234
	4.6.2	Material scope	234
	4.6.3	Personal scope	235
	4.6.4	Benefits	235
	4.6.5	Qualifying conditions	237
	4.6.6	Comparison with the international standards	237
4.7	Unem	ployment Benefit	241
	4.7.1	Introduction	241
	4.7.2	Material scope	243
	4.7.3	Personal scope.	244

xiv Intersentia

	4.7.4	Benefits	244
	4.7.5	Qualifying conditions	246
	4.7.6	Comparison with the international standards	247
4.8	Old-a	ge Benefit	250
	4.8.1	Introduction	250
	4.8.2	Material scope	256
	4.8.3	Personal scope	257
	4.8.4	Benefits	258
	4.8.5	Qualifying conditions	260
	4.8.6	Comparison with the international standards	260
4.9	Emplo	byment Injury Benefit	267
	4.9.1	Introduction	267
	4.9.2	Material scope	269
	4.9.3	Personal scope	269
	4.9.4	Benefits	269
	4.9.5	Qualifying conditions	271
	4.9.6	Comparison with the international standards	271
4.10	Famil	y Benefit	273
	4.10.1	Introduction	273
	4.10.2	Material scope	274
	4.10.3	Personal scope	274
	4.10.4	Benefits	275
	4.10.5	Qualifying conditions	276
	4.10.6	Comparison with the international standards	276
4.11	Mater	nity Benefit	277
	4.11.1	Introduction	277
	4.11.2	Material scope	278
	4.11.3	Personal scope	278
	4.11.4	Benefits	279
	4.11.5	Qualifying conditions	280
	4.11.6	Comparison with the international standards	280
4.12	Invali	dity Benefit	282
	4.12.1	Introduction	282
	4.12.2	Material scope	285
	4.12.3	Personal scope	285
	4.12.4	Benefits	285
	4.12.5	Qualifying conditions	287
	4.12.6	Comparison with the international standards	287
4.13	Surviv	vors' Benefit	289
	4.13.1	Introduction	289
	4.13.2	Material scope	290
	4.13.3	Personal scope.	291

Intersentia XV

#### Contents

	4.13.4	Benefits	291
	4.13.5	Qualifying conditions	292
	4.13.6	Comparison with the international standards	293
4.14	Sumn	nary and Conclusions	295
PAR'	ΓIII		
CON	ICLUSI	ONS AND DISCUSSIONS	
Chap	oter 5.		
		f the Standards on National Legislation	
– Co	nclusio	ns and Discussions (a)	299
5.1		duction	
5.2	The E	ffect of International Standards on National Social Security	300
	5.2.1	Introduction	300
	5.2.2	Terming the functions	301
	5.2.3	Benchmark function	302
	5.2.4	Preserving function	304
	5.2.5	Counterbalancing function	305
	5.2.6	Bridging function	307
	5.2.7	Harmonising function	308
	5.2.8	The five functions: a review	309
5.3	Obsta	cles to Ratification of International Standards	312
	5.3.1	Introduction	312
	5.3.2	Lack of knowledge	312
	5.3.3	Level of the benefits	313
	5.3.4	Reluctance towards new international obligations	313
	5.3.5	Administrative burden	314
	5.3.6	Outdated terminology and differing political perceptions	314
	5.3.7	Superfluousness of Convention 102 next to the European	
		Code	315
	5.3.8	Recapitulation of the obstacles	315
5.4	Appli	cation Problems	316
	5.4.1	Introduction	
	5.4.2	Problematic issues: material scope	317
	5.4.3	Personal scope	318
	5.4.4	Level of the benefit	319
	5.4.5	Duration of the benefit	320
	5.4.6	Qualifying periods	321
	5.4.7	Conclusions on the application problems	321
5.5	Concl	usions	323

XVİ Intersentia

The In		ional Standards under Review	
- Cor	nclusion	ns and Discussions (b) –	325
6.1	Introd	luction 3	325
6.2	Do the	e International Standards Keep up with New Developments	
	in Soc	ial Security?3	326
	6.2.1	Introduction 3	326
	6.2.2	The male breadwinner model versus individualised social	
		security	
	6.2.3	The international standards versus privatisation	
	6.2.4	Suitable employment versus EU active labour market policy 3	
	6.2.5	Flexibility of the international standards: a compromise 3	
	6.2.6	Conclusions	344
6.3		nternational Social Security Standards Effective Legal	
		ments?	
	6.3.1	Introduction	
	6.3.2	The soft legal character of the international standards 3	346
	6.3.3	The effectiveness of the international standards in the	
		national legal order 3	
	6.3.4	Conclusions	351
6.4		e International Standards Contribute to Social Protection	
	for Al	1?	
	6.4.1	Introduction	351
	6.4.2	The international standards and the raising of standards	
		of living 3	352
	6.4.3	The international standards and social security protection	
		for everyone	
	6.4.4	The complementary function of the European Social Charter 3	
	6.4.5	Conclusions	
6.5	Concl	usions on the Effectiveness of the International Standards 3	356
Sumn	nary		361
Biblio	graphy	,	373
Apper	ıdices		
Apper	ndix 1.	Summary of Comparison of National Legislation with	
Interr	iationa	ıl Social Security Standards	397
Apper	ndix 2.	List of Interviewed National Experts 4	121
Apper	ndix 3.	Text of ILO Convention 102 on Minimum Standards of	
	Social	Security, 1952	122

Intersentia xvii

# LIST OF TABLES

Table I.	Social security standards ratified by the Czech Republic 124
Table II.	Medical Care (Cz) compared with the international
	standards
Table III.	Sickness benefit (Cz) compared with the international
	standards
Table IV.	Unemployment benefit (Cz) compared with the international
	standards
Table V.	Old-age benefit (Cz) compared with the international
	standards
Table VI.	Family benefit (Cz) compared with the international
	standards
Table VII.	Maternity benefit (Cz) compared with the international
	standards
Table VIII.	Invalidity benefit (Cz) compared with the international
	standards
Table IX.	Survivors' benefit (Cz) compared with the international
	standards
Table X.	Social security standards ratified by Estonia
Table XI.	Medical Care (Ee) compared with the international
	standards
Table XII.	Sickness benefit (Ee) compared with the international
	standards
Table XIII.	Unemployment benefit (Ee) compared with the international
	standards
Table XIV.	Old-age benefit (Ee) compared with the international
	standards
Table XV.	Family benefit (Ee) compared with the international
	standards
Table XVI.	Maternity benefit (Ee) compared with the international
	standards
Table XVII.	Invalidity benefit (Ee) compared with the international
	standards
Table XVIII.	Survivors' benefit (Ee) compared with the international
m 11 *****	standards
Table XIX.	Underlying reasons for the observed application problems 322

Intersentia xix

#### LIST OF ABBREVIATIONS

APPLIS Database on the application of international labour

standards, available on the ILO website

C102 ILO Social Security (Minimum Standards)

Convention, 1952

C121 ILO Employment Injury Benefits Convention, 1964
C128 ILO Invalidity, Old-Age and Survivors' Benefits

Convention, 1967

C130 ILO Medical Care and Sickness Benefits Convention,

1969

C168 ILO Employment Promotion and Protection against

Unemployment Convention, 1988

C183 ILO Maternity Protection Convention, 2000

CCR Constitution of the Czech Republic

CEACR Committee of Experts on the Application of

Conventions and Recommendations

CEE Central and Eastern European

CESCR UN Committee on Economic, Social and Cultual

Rights

CFA ILO Committee of Freedom of Association

CM/ResCSS Resolution on the application of the European Code of

Social Security by the Committee of Ministers of the

Council of Europe

CoE Council of Europe

Coll. Body of Laws of the Czech Republic

Committee of Ministers Committee of Ministers of the Council of Europe

CSSA Czech Social Security Administration

Cz Czech Republic CZK Czech Koruna

EAKL Estonian Trade Union Confederation

EC European Commission

ECHR European Court of Human Rights
ECSS European Code of Social Security

Ee Estonia

EEK Estonian Kroon

EHIF Estonian Health Insurance Fund

Intersentia XXI

#### List of Abbreviations

EIROnline European Industrial Relations Observatory On-line

ENSIB Estonian National Social Insurance Board

ESC European Social Charter

EU European Union

Eurofound European Foundation for the Improvement of Living

and Working Conditions

Eurostat Statistical office of the European Union ILC International Labour Conference ILO International Labour Organisation IMF International Monetary Fund

IOLEX Database of International Labour Standards, available

on the ILO website

MISSOC Database of the European Commission, Comparative

Tables on Social Protection

OECD Organisation for Economic Cooperation and

Development

Office International Labour Office, Office of the

International Labour Organisation

Pl. Ús Judgment of the Constitutional Court of the Czech

Republic

UN GA res. Resolution of the General Assembly of the United

Nations

UN GA General Assembly of the United Nations

UN United Nations
WB World Bank

WHO World Health Organisation

XXII Intersentia